

(a public company limited by shares incorporated in the Dubai International Financial Centre (the “DIFC”) and subject to DIFC Law No. 5 of 2018 (as amended) and DIFC Companies Regulations 2018 (as amended) (together the “Companies Regulations”))



Following its announcement on **19 October 2026** of its intention to float on the Dubai Financial Market (“**DFM**”) through a sale of 1,735,243,300 (one billion seven hundred thirty five million two hundred forty three thousand three hundred) ordinary shares with a nominal value of AED 0.20 each, representing 20% (twenty per cent) of the total issued shares in the share capital of the Company (the “**Offer Shares**”), to be sold by the Company’s sole shareholder, namely Dubai Investments PJSC (the “**Selling Shareholder**”), in a public subscription in the United Arab Emirates (the “**UAE**”) only, and listing of its shares on the Dubai Financial Market (“**DFM**”), **DIP Holding PLC** (the “**Company**” or “**DIP**”) hereby announces the price range for the sale of its shares (the “**Offer Price Range**”).

The Offer Period for the First Tranche, the Second Tranche, the Third Tranche, and the Fourth Tranche (as described in the Prospectus) starts on **27 October 2026** and will close on **3 November 2026** for the First Tranche, the Second Tranche, the Third Tranche, and the Fourth Tranche.

If all of the Offer Shares are subscribed for and allocated, and the Offer size is not increased, the Offer Shares will represent 20% (twenty per cent) of the total issued ordinary shares in the capital of the Company (the **"Shares"**) (this percentage has been calculated based on the total number of Shares in the share capital of the Company). The Selling Shareholder reserves the right to amend the size of the Offering and the size of any Tranche at any time prior to the end of the subscription period at its sole discretion, subject to the applicable laws of the UAE and after obtaining the approval of the CMA (the **"CMA"**).

The final offer price will be determined through the application of a book building process (the “**Final Offer Price**”), where a subscription orders ledger will be created through the subscription orders made only by the Second Tranche Subscribers. The Company will issue a press release in the UAE setting out the Final Offer Price of the Offer Shares on 4 November 2026.

The capital of the Company has been set at AED 1,735,243,300 divided into 8,676,216,500 (eight billion six hundred seventy six million two hundred sixteen thousand five hundred) Shares paid-in-full, with the nominal value of each Share being AED 0.20.

Investment in the Offer Shares involves a high degree of risk. Prospective subscribers should carefully read the **“Investment Risks”** and **“Important Notice”** section of the Prospectus to inform themselves about factors that should be considered before investing in the Offer Shares.

unaudited pro forma financial information of the Group comprising the unaudited pro forma statement of financial position as at 30 June 2026 and related notes (the **“Unaudited Pro Forma Financial Information”**), which has been compiled by the management to illustrate the impact of the resolutions passed by the board of directors of DIPDC on 14 September 2026 and 23 September 2026, to reduce the retained earnings by AED 100.5 million and pay an equivalent sum to the Company, and the related resolution passed by the Board of Directors of the Company on 23 September 2026, approving payment of AED 100.0 million to the Selling Shareholder as a pre-IPO dividend, which was paid on 30 September 2026 (the **“pre-IPO dividend”**), as if it had occurred as at 30 June 2026.



Name of the Company:	DIP Holding PLC A free zone public company limited by shares incorporated in the DIFC pursuant to the Companies Regulations, and subject to DIFC Law No. 5 of 2018 (as amended) and DIFC Companies Regulations 2018 (as amended) (together the “Companies Regulations”)
Primary objects of the Company:	The activities of the Company are as follows: - Activities of Holding Companies. - Investment in Commercial Enterprises & Management.
Head office:	IH-00-01-01-OF-01 Level 1, IH-00-01-CP-05, Dubai International Financial Centre, Dubai, United Arab Emirates.
Term of the Company:	Not applicable for DIFC companies
Financial year:	1 January to 31 December.
Independent Auditors:	KPMG Lower Gulf Limited
Major banks dealing with the Company:	• Emirates NBD Bank PJSC • Dubai Islamic Bank PJSC

Name	Country of Incorporation	Ownership percentage
Dubai Investments Park Development Co. (L.L.C.)	United Arab Emirates	100%

The Company has not issued any securities prior to listing its shares on the DFM.

Name	Nationality	Capacity
Khalid Jassim Mohd Bin Kalban	United Arab Emirates	Non-executive Chairman
Abdulaziz Bin Yagub Bin Yousef AlSerkal	United Arab Emirates	Non-executive Vice-Chairman
Obaid Mohamed Ahmed Salim AlSalami	United Arab Emirates	Non-executive Director
Rashid Ahmad Mohamed Binfahad*	United Arab Emirates	Independent, Non-executive Director
Humaid Tariq Humaid Matar AlTayer*	United Arab Emirates	Independent, Non-executive Director
Sheikha Saif Darwish Ahmed AlKetbi*	United Arab Emirates	Independent, Non-executive Director

Name	Position
Omar AlMesmar	Chief Executive Officer
Rohan Pradhan	Chief Financial Officer
Ammar Al Duwaikh	Chief Commercial Officer
Saeed MS Bugaraah	Chief Operating Officer
Hany El Nekity	Legal Counsel

8. List of the owners of 5% or more of the Company's shares and the number of shares owned

*Based on a nominal value of AED 0.20 (twenty fils) each.

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From 1 January 2026, the Company expects to pay annualised dividends of AED 700.0 million, AED 725.0 million, and AED 750.0 million, in respect of the years ending 31 December 2026, 2027, and 2028, respectively. From 1 January 2029, the Company expects to pay dividends in line with, or above, the dividends paid in respect of the year ended 31 December 2028.

Subject to the foregoing, as well as applicable financial parameters, internal and external circumstances, and applicable legal provisions, the Company intends to pay dividends on a semi-annual basis. The distribution of dividends is expected to take place in April 2027 of AED 350 million, with respect to the second half of 2026, in October 2027 of AED 362.5 million, with respect to the first half of 2027, in April 2028 of AED 362.5 million, with respect to the second half of 2027, in October 2028 of AED 375 million with respect to the first half of 2028, and in April 2029 of AED 375 million, with respect to the second half of 2028.

In addition, prior to the Offering, on 14 September 2026 and 23 September 2026, the board of directors of DIPDC approved a payment of AED 100.5 million to the Company, and on 23 September 2026 the Board of Directors of the Company approved the distribution of AED 100.0 million to the Selling Shareholder as a pre-IPO dividend, which was paid on 30 September 2026, with the remaining AED 0.5 million being retained by the Company. (see “Selected Unaudited Pro Forma Financial Information”) of the Prospectus.

This dividend policy is designed to be commensurate with the Company's expectation of strong cash flow generation capabilities of its business and expected long-term earnings potential, while allowing the Company to retain sufficient capital to fund ongoing operating requirements and continued investment for long-term growth. This dividend policy is subject to the consideration of the Board of Directors of the cash management requirements of the Company's business for operating expenses, financing expenses, and anticipated capital expenditure. In addition, the Company expects that the Board of Directors will also consider market conditions, the then current operating environment in the Company's markets, and the Board of Directors' outlook for the Company's business.

All defined terms in this announcement have the same meaning as set out in the Prospectus published **19 October 2026** unless otherwise indicated.